

Your AI teammate · a quick how-to

How to Talk to Your Agent

You don't need any tech skills. If you can text a friend, you can work with your agent. Here's how to get the most out of it.



The big idea: just talk to it like a real assistant — in plain English, out loud or typed. No commands, no code. Tell it what you want done, give a little context, and it takes it from there. You truly cannot break it, so don't overthink it.

A FEW HABITS THAT MAKE IT SHINE

Talk naturally & be specific

- Say what you want in your own words
- Add context: who it's for, the goal, the vibe
- Longer, clearer asks = better results

It remembers

- Say "remember this" for anything it should keep
- Your info, preferences, contacts, how you like things
- You only have to tell it once

It asks before big moves

- It confirms before sending emails or anything public
- You're always in control — nothing goes out unapproved
- Reading/organizing/building = it just does it

Give feedback — it learns

- "Make it warmer," "too long," "try again"
- Tell it when something's off — it adjusts
- The more you correct it, the more it sounds like you

Real things you can just say

"Build me a pre-approval letter for the Smiths at \$450,000." · "Draft a warm follow-up email to a realtor I just met."
· *"Set up my email signature and business card."*
"Remind me to call my borrower tomorrow at 9am." · "Make me a flyer about the benefits of getting pre-approved."
· *"What's a good rate-buydown explanation I can text a client?"*

TWO WAYS TO REACH IT

On your computer

- Type **openclaw dashboard** to open the chat panel
- Great for longer tasks, building, and files

From your phone (Telegram)

- Once connected, just text your agent like a contact
- Perfect for on-the-go — ideas, quick asks, reminders

Start here — your first 10 minutes: 1) Say hi and tell it your name, title, NMLS, and phone. 2) Ask it to **"save all of that to memory."** 3) Ask it to make your **email signature.** 4) Ask it to **text you a good morning tomorrow.** That's it — you're working with your agent. Everything else, you just... ask. **Stuck? Snap a screenshot into Telegram — your agent fixes it right there.** ❤️